



FINANCIAL MANAGEMENT MEETING AGENDA

**Tuesday, February 9, 2021
9:30 a.m.**

Welcome/Introduction	Dan Langer	5 Minutes
Update on GASB 87	Tony Helmke	15 Minutes
FY20/FY21 Physical Inventory Update	Amy Rognsvoog & Michael Verhagen	10 Minutes
Year-End Timetable	Mary Olson	15 Minutes
Gift Management Update	April Cook	10 Minutes
Non-Sponsored AR/BI	Tricia Johnson	5 Minutes
ATP Update	Susie Maloney	10 Minutes
P2P Update	Liv Goff, Lori Voss, Mari Ann Ames-Menager	10 Minutes
Reducing Purchasing Card Count and Credit Limits	Meghann Grove	15 Minutes
Official Functions and Fundraising	Graig Brooks	10 Minutes

Future Meeting Dates *

Tuesday, April 13, 2021

Tuesday, June 8, 2021

Tuesday, August 10, 2021

Tuesday, October 12, 2021

Tuesday, December 14, 2021

*Subject to change

Location When In-Person: 21 N Park Street, Rooms 1106 & 1108

Start time: 9:30 a.m.

FMM agenda and meeting materials are typically posted shortly after meetings here:

<https://businessservices.wisc.edu/accounting/financial-management-meetings/>